

## **BUILDING A DIGITAL ROADMAP FOR ENTERPRISES**

**Mihaela-Sorina CONSTANTINESCU**

PhD student,  
Bucharest University of Economic Studies,  
Economic Cybernetics and Statistics Doctoral School, Romania,  
ORCID [0000-0001-7585-8851](https://orcid.org/0000-0001-7585-8851)  
E-mail: [constantinescu.sorina@gmail.com](mailto:constantinescu.sorina@gmail.com)

**Mihai Daniel ROMAN**

PhD, Professor,  
Bucharest University of Economic Studies, Romania,  
ORCID [0000-0002-3859-7629](https://orcid.org/0000-0002-3859-7629)  
E-mail: [mihai.roman@ase.ro](mailto:mihai.roman@ase.ro)

**Abstract:** *More and more organizations nowadays are embedding digitalization into their core values. Recent studies have shown that the concept of digitalization is a game changer for all the agents within the value chains of worldwide economy and it is not only creating value but might disrupt it also unless implemented in a structured way. This paper presents an insight into industrial operations and recommends a method of building a digital roadmap, from defining the general scope, identifying the digital strategy relevant to the respective business model while considering specific business opportunities and needs to forming the foundations of the digital component such as relevant technologies and solutions or defining use-cases to enablement of those into the organization all while building up specific digital competencies and capabilities. A more digital leadership becomes a must to enable this new technology operating model and for that roles and responsibilities within organizations are now focused on facilitating collaboration in the industry ecosystem and enabling rapid and agile data architecture whilst ensuring cybersecurity as well. This paper offers insights into industrial operations and proposes a method for developing a digital roadmap. It covers defining the scope, identifying relevant digital strategies, considering specific business opportunities and needs, and establishing the foundations of digital components. The importance of digital leadership, cybersecurity measures, and fostering digital competencies are highlighted. The paper aims to guide organizations through the digital journey with the goal of bringing enterprises closer to the optimal performance mode while adjusting to the fast-paced metaverse era.*

**Keywords:** *Digitalization, Digital Transformation, Digital Roadmap, Industry 4.0, Digital Competencies, Agile Data Architecture, Digital Leadership, Cybersecurity Measures.*

**UDC:** 338.26:004.8

**JEL Classification:** O33, O32, L86, M15, L20, M10.

### **INTRODUCTION**

This paper serves as a foundation to provide a structured approach to building an effective digital roadmap for enterprises and its importance in today's economical landscape. In the contemporary business landscape, organizations are recognizing the need to integrate digitalization into their core values. Recent studies underscore the transformative impact of digitalization on global value chains. This paper delves into the realm of industrial operations, offering insights into the importance of digital transformation. It proposes a method for building and executing a digital roadmap that encompasses defining the general scope, identifying relevant digital strategies, considering specific business opportunities and needs, and establishing the foundations of digital components.

Digital transformation stands as a globally significant topic, impacting organizations across various sectors by reshaping customer relationships, internal processes, and overall value creation. A pivotal concern for stakeholders navigating this transformation is the formulation of a clear vision and roadmap that sets the direction for the future.

A recent study provides an extensive literature review on digital transformation, focusing on defining a comprehensive digital transformation roadmap for companies. It discusses various approaches, methodologies, and steps identified in academic and industry papers, categorizing the key phases of digital transformation [1]. The study emphasizes the need for a multi-dimensional evaluation, strategic planning, and the implementation of digital transformation processes. It highlights the diverse perspectives and trends in digital transformation literature, offering insights into the essential components and stages of digital transformation for businesses.

The strategic significance of digital transformation becomes evident, emphasizing its multidimensional nature. The primary goal is to develop effective strategies for digitizing a business and to enhance our understanding by incorporating existing roadmaps, thereby contributing to the development of alternative approaches to digital transformation.

This paper seeks to assist companies in their digital transformation journey by initiating a thoughtful exploration of digital transformation processes while also incorporating recent literature review. The methodology used in the paper involves presenting the framework of digitalization supported by relevant scientific and white papers, as well as capturing the essence of the digitalization concept for organizations. Another objective is to document the necessary steps for a company to execute on its digital journey and categorize them into phases that can be leveraged to plan a strong digital transformation process. The paper will also explore the application of a digital roadmap and concludes with further research suggestions.

## **NAVIGATING DIGITAL TRANSFORMATION: INSIGHTS FROM LITERATURE**

Digitalization has transcended being a mere industry buzzword; it now stands as a pivotal force reshaping the contours of the global economy. This section explores in detail the profound impact of digitalization on customer relationships, internal processes, and value creation within organizations. The failure to adopt structured digitalization is not just a missed opportunity, but it poses a tangible risk of disruption in an era defined by innovation and technological advancements. Beyond the missed opportunities, there exists a real and immediate risk of disruption to operations and market relevance. A systematic integration of digital technologies is not just a strategic imperative but a proactive journey to navigate the challenges and seize the opportunities presented by the digital era.

Digital transformation, a concept concerning the impact of digital technologies on a company's business model, products, and organizational structures, as defined by Hess et al., stands as a major managerial challenge for organizations in recent decades [2]. This transformation requires a synergy of advanced technology and skilled personnel to unlock its full potential. Recent years have seen a surge in academic interest, especially in information systems, resulting in an increased volume of research exploring various technological and organizational facets of digital transformation. This paper seeks to provide a thematic, descriptive analysis of this domain.

A recent study on digital transformation (Nadkarni and Prügl) offers an in-depth analysis of digital transformation in organizations. It discusses the integration of digital technologies into organizational structures and processes, highlighting the importance of

both technological advancements and human-centric factors [3]. This highlights as well the need for effective leadership and strategic planning in implementing digital changes. It also addresses the challenges posed by rapid technological evolution, such as workforce skill adaptation and cultural shifts within organizations. The study points out gaps in current research and suggests areas for future exploration, particularly regarding the role of middle management and the skills gap in digital transformation efforts.

In the current era, information technologies are ‘one of the threads from which the fabric of organization is now woven’, as highlighted by Zammuto et al. [4]. Digital technologies play a crucial role in driving organizational transformation due to their disruptive and widespread impacts, a concept emphasized by Besson and Rowe [5]. Effective digital transformation demands changes at multiple organizational levels: it involves redefining the core business model (Karimi and Walter) [6], altering resource and capability dynamics (Cha et al.; Yeow et al.) [7]-[8], restructuring processes and organizational structures (Resca et al.) [9], evolving leadership styles (Hansen and Sia 2015; Singh and Hess) [10]-[11], and fostering a strong digital culture (Llopis et al.). This review concentrates specifically on digital transformation at the organizational scale, distinct from individual-level impacts.

Another recent article (Oberländer et al.) addresses the growing need for digital competencies in today's workforce due to rapid digitalization [12]. It notes a significant gap between current and required digital skills, emphasizing the necessity of lifelong learning. The research aims to understand digital competencies at work by reviewing existing literature and conducting interviews with professionals. The study highlights overlapping content among different viewpoints, thereby enhancing professional learning and development of digital skills in the workplace.

A recent study focuses on the importance of digital learning in organizational digital transformation (Sousa and Rocha, 2019) [13]. It examines the skills necessary for this transformation and explores different contexts in which digital learning can occur. The paper analyzes the impacts of digital learning on skill development and its influence on organizational transformation. It also includes an online survey to identify key skills for effective digital transformation, highlighting the roles of artificial intelligence, nanotechnology, robotization, and the Internet of Things. The study contributes to understanding the crucial link between skills development and digital transformation in organizations.

## **INSIGHT INTO INDUSTRIAL OPERATIONS**

Understanding the current state of industrial operations is not just beneficial but fundamental to effective digital transformation. This section goes beyond the surface, exploring specific areas within industrial operations where digitalization can facilitate transformative change. By identifying these areas, organizations can lay the groundwork for a successful digital roadmap that aligns with their overarching objectives.

To build a successful digital roadmap, organizations need a nuanced understanding of industrial operations. This involves a deep dive into specific sectors, such as manufacturing, logistics, and supply chain, to identify pain points and areas ripe for digital innovation.

Recent studies have analyzed key aspects of the implementation of digital transformation in manufacturing, particularly focusing on the Industry 4.0 concept (Issa et al.) [14]. It addresses the challenges faced by companies in adopting Industry 4.0 and proposes a framework based on capability maturity and alignment. The paper elaborates on

a step-wise approach for successful implementation, highlighting the importance of integrating technology with organizational strategy and objectives. This framework is demonstrated through a case study, providing insights into practical applications and strategic considerations for businesses embarking on digital transformation. It emphasizes a step-wise implementation strategy that integrates technology and business strategy. This approach is designed to address the challenges of digital transformation in manufacturing by providing a clear framework for companies to effectively integrate Industry 4.0 technologies into their operations. The methodology includes assessing organizational readiness, technology adoption, and strategic alignment to ensure successful transformation. This strategy involves a series of stages, each designed to ensure effective adoption of digital technologies while aligning them with the organization's strategic objectives. The approach includes evaluating organizational readiness, adopting relevant technologies, and ensuring these technologies are strategically aligned with the company's goals. Each stage builds upon the previous one, facilitating a gradual and structured transition into the digital manufacturing landscape.

In the era of digitalization, the adoption of Industry 4.0 principles is paramount for organizations seeking to enhance efficiency, agility, and competitiveness. Industry 4.0 represents the fourth industrial revolution, characterized by the integration of smart technologies into manufacturing and business processes. Therefore, a critical component of digitalization is embracing Industry 4.0 principles. This section discusses how technologies like IoT (Internet of Things), AI (Artificial Intelligence), and RPA (Robotics Process Automation) are driving the next industrial revolution and how organizations can strategically integrate these technologies into their operations.

Internet of Things (IoT) involves connecting devices and systems to the internet to collect and exchange data. Among usages of Internet of Things technology, we can refer to embedding sensors in machinery, equipment, and products for real-time monitoring, predictive maintenance, and supply chain optimization. Some key benefits this new technology is bringing are improved operational efficiency, reduced downtime, and enhanced decision-making through data-driven insights.

Artificial Intelligence (AI) encompasses machine learning, natural language processing, and cognitive computing to perform tasks that typically require human intelligence. The application of this technology could consist of implementing AI algorithms for predictive analytics, demand forecasting, and personalized customer experiences. Among the benefits this digital technology is bringing are enhanced decision-making, automation of repetitive tasks, and the ability to derive actionable insights from large datasets.

Robotics involves the use of automated machines or robots to perform tasks in various industries. Deploying robots in manufacturing for assembly, packaging, and material handling or collaborative robots (co-bots) working alongside humans are some examples of how robotics could assist the digital journey. This digital technology brings numerous benefits, like increased production efficiency, reduced labor costs, and improved workplace safety.

An interesting aspect that could be part of future research work on the matter is the synergetic effect resulted by integrating these digital technologies. By integrating the technologies, more value can be created during the digital journey.

For example, from a data integration perspective, an organization can establish a robust data infrastructure from seamlessly integrating data from Internet of Things devices,

AI systems, and robotic platforms. Furthermore, implementing data analytics tools would then extract meaningful insights and support informed decision-making.

Creating interconnected systems where IoT devices, AI algorithms, and robotic processes communicate and collaborate in real-time could enable a holistic view of operations, facilitating a more agile and responsive organizational structure.

Another opportunity worth exploring is increasing collaboration between humans and machines, particularly in tasks that leverage the strengths of both. Providing training programs to enhance employees' digital skills and adaptability to working alongside advanced technologies.

In order to implement a digital journey governed by Industry 4.0 principles, organizations should start by elaborating a digital strategy. First step recommended is initializing pilot programs to test the feasibility and effectiveness of Industry 4.0 technologies in specific areas of operations. Learning from pilot outcomes to fine-tune strategies before full-scale implementation.

The second element would be embracing an agile approach to technology adoption, allowing for iterative improvements based on continuous feedback. Incorporating lessons learned from Industry 4.0 pioneers and keeping up with emerging technologies.

The third dimension is represented by cybersecurity measures. From an economic security perspective, it is crucial to ensure implementing robust cybersecurity measures to safeguard interconnected systems and sensitive data. As the digital journey is a recent path organizations are stepping on, it is important to address potential vulnerabilities associated with the increased connectivity of devices. This describes a digital paradox: contemporary organizations have the opportunity to leverage new digital connections, tools, and platforms for real-time engagement with customers, suppliers, and partners. However, simultaneously, cybercrime has emerged as a potent counterforce posing a threat to this potential. According to a recent survey executed by an experienced financial technology company supporting over 3,500 organizations globally, the recognition of this issue is on the rise: six out of ten chief executives identify cyber threats and the rapid pace of technological change as primary threats and challenges to their growth. Additionally, around one-third of organizations have fallen victim to economic crime in recent years, underscoring the significant evolution of economic crime. Yet, detection and control programs are struggling to keep pace with this rapid transformation. Furthermore, the financial impact of each fraud case is seeing an upward trend.

The extensive digital transformation can cause disruptions in economies worldwide, presenting organizations with both opportunities and threats. Therefore, just like every other aspect of the newer digital landscape, economic crime is also going digital. The contemporary era of hyper-connectivity provides cybercriminals with entry points to compromise the digital landscape of organizations through diverse means. Potential breaches can manifest in different areas of the digitally evolving economy, ranging from attacks on the Internet of Things, including vehicles and household devices, to mobile and eCommerce services, as well as affecting cloud computing or traditional on-premise Enterprise Resource Planning systems.

Among the challenges for adopting Industry 4.0 principles on the digital journeys, data privacy and security are areas of interest, especially when dealing with vast amounts of sensitive information. This is why it is important that organizations are always complying with regulations and standards to mitigate potential risks and disruptions. From a workforce transformation perspective, another consideration should be given to



recognizing the need for reskilling and upskilling the workforce to adapt to new technologies. This would also ensure a smooth transition for employees into roles that complement automated processes. From an investment and return on investment perspective for Industry 4.0 initiatives, a recommendation for organizations is to balance the upfront investment with the long-term benefits in terms of efficiency, productivity, and market competitiveness.

A conclusion for this section is that incorporating Industry 4.0 principles into digital transformation strategies empowers organizations to thrive in the evolving digital landscape. By strategically leveraging newer digital technologies like IoT, AI, and robotics while implementing strong cybersecurity measures, businesses can enhance operational efficiency, drive innovation, and remain competitive in a rapidly changing world. The successful integration of Industry 4.0 requires careful planning, continuous learning, and a commitment to dedication to nurturing a workforce with digital proficiency.

## **BUILDING A DIGITAL ROADMAP**

In the fast-pacing digital landscape, organizations find themselves at crossroads, where strategic decisions in the realm of technology can shape their future trajectory. The relentless pace of change requires a strategic positioning for businesses to not only survive but thrive in this era of digitalization. As we delve into the nuances of Building a Digital Roadmap in this chapter, it is essential to recognize the transformative power that digitalization holds. Digitalization is not merely a technological shift, but it represents a reengineering of how organizations operate, innovate, and create value. To embark on this transformative journey, organizations must not only adapt to change but strategically adopt newer solutions offered by digital technologies.

This chapter unfolds as a strategic guide, indicating the essential components that organizations must master to navigate the complexities of digital transformation successfully - building a digital roadmap. Much more than a technical blueprint, a digital roadmap is a strategic guide that aligns an organization's goals with the vast possibilities offered by digital technologies.

From defining the general scope to nurturing digital competencies, each stage of the roadmap is a piece of the larger puzzle. It represents indeed a journey that involves not just technological integration but a profound understanding of organizational dynamics, market landscapes, and the ever-changing currents of the digital era.

### **1. Defining the General Scope**

Defining the general scope is not just an administrative step, but a strategic alignment of digital initiatives with the broader organizational objectives. This involves a thorough understanding of the business landscape, its unique challenges, and the desired outcomes from digital transformation.

To define the general scope effectively, organizations need to articulate their objectives clearly. This involves a collaborative process, engaging key stakeholders to ensure alignment with overarching business goals. A critical aspect of defining the scope is assessing the organization's current capabilities. This involves evaluating existing technologies, skill sets, and infrastructure to identify strengths and areas that require enhancement.

## **2. Identifying Relevant Digital Strategies**

The identification of relevant digital strategies is a pivotal step in crafting a tailored digital roadmap. This involves aligning digital initiatives with the unique business model of the organization, ensuring that each strategy resonates with the core values and objectives.

To identify relevant strategies, organizations must align digital initiatives with their business model. This involves a strategic analysis of how digitalization can complement and enhance existing business practices. Identifying relevant digital strategies also involves a comprehensive risk assessment. Organizations need to anticipate potential challenges and develop mitigation strategies to ensure a smooth implementation process.

## **3. Considering Business Opportunities and Needs**

The strategic assessment of business opportunities and needs is the cornerstone of an effective digital roadmap. This step involves a comprehensive evaluation of areas where digitalization can create value, addressing specific business needs, and fostering a culture of innovation. Organizations must identify opportunities for value creation through digitalization. This involves assessing customer needs, market trends, and emerging technologies to pinpoint areas where digital initiatives can lead to tangible benefits.

In parallel with identifying opportunities, organizations must address specific business needs. This includes streamlining operations, improving efficiency, and responding proactively to market demands through digital solutions.

## **4. Foundations of Digital Components**

In this section, we delve into the technological underpinnings that form the bedrock of a robust digital roadmap. Exploring the selection and implementation of relevant technologies, defining use-cases for organizational enablement, and ensuring seamless integration lay the groundwork for a successful digital journey.

Choosing the right technologies is a critical decision that shapes the success of digital initiatives. This involves a thorough evaluation of available technologies, considering factors such as scalability, compatibility, and alignment with organizational goals.

Once technologies are selected, defining use-cases becomes paramount. This involves identifying specific scenarios and processes where digital components will be deployed to enable organizational functions. Integration is key to the success of digital initiatives. This section explores strategies for seamless integration, considering factors such as interoperability, data flow, and minimizing disruption to existing operations.

## **5. Developing Digital Competencies**

Building digital competencies is not just a tactical necessity but a strategic imperative. Organizations must nurture specific competencies aligned with the digital roadmap to ensure that their teams possess the skills necessary to navigate the complexities of digital transformation.

Organizations need to invest in skill development initiatives to bridge the gap between existing capabilities and the skills required for successful digitalization. This involves training programs, certifications, and fostering a culture of continuous learning. Digital competencies often span multiple disciplines. This section emphasizes the importance of cross-functional collaboration, encouraging teams from different departments to work collaboratively on digital initiatives.

## **6. Digital Leadership**

As organizations embark on digital journeys, the role of digital leadership becomes increasingly critical. This section explores the attributes of effective digital leaders and how they facilitate collaboration within the industry ecosystem, fostering partnerships that drive successful digital initiatives. Effective digital leaders possess a unique set of characteristics. This includes a strategic vision, adaptability, strong communication skills, and the ability to inspire and motivate teams through the challenges of digital transformation.

Digital leadership extends beyond organizational boundaries. Leaders must navigate and collaborate within the broader industry ecosystem, fostering partnerships with external entities such as suppliers, customers, and technology providers.

### **7. Agile Data Architecture**

The agility of data architecture is a crucial element in accomplishing effective digital transformation. Rapid and agile data architecture, when coupled with robust cybersecurity measures, ensures a secure and flexible foundation for digital initiatives. This adaptability becomes particularly crucial as organizations respond to evolving business requirements and technological advancements. Data is the foundation of digitalization and the versatility of agile data architecture in responding to changing business needs, leveraging real-time insights, and facilitating seamless data flow across organizational functions is key to an effective digital transformation.

### **8. Key Elements for a Digital Journey**

Navigating the digital landscape requires a strategic mindset and a keen understanding of key elements that can influence the success of the digital journey. Economic factors are playing an important role, so understanding the financial implications, return on investment, and long-term sustainability are critical components of this exploration. Additionally, in an era of increasing cyber threats, robust cybersecurity measures are non-negotiable. This part emphasizes the need for organizations to prioritize cybersecurity, adopting best practices, and continually evolving their defenses against evolving threats.

Embarking on a digital journey requires careful consideration and strategic planning. Success in the digital landscape hinges on several key elements that organizations should prioritize:

- **Clear Vision and Strategy:** definition of a clear vision for digital transformation aligned with overall business objectives and development of a comprehensive strategy that outlines the roadmap and expected outcomes;
- **Leadership Commitment:** gaining commitment from top leadership to champion digital initiatives and ensuring leaders understand and endorse the transformative nature of digitalization;
- **Cross-Functional Collaboration:** foster collaboration across different departments and functional areas, break down silos to encourage the sharing of insights and expertise;
- **Agile and Adaptive Culture:** cultivate an agile and adaptive organizational culture, embrace change and encourage a mindset that views challenges as opportunities;
- **Digital Competencies and Skills:** assess and develop digital competencies within the organization, invest in training programs to upskill employees in emerging technologies;



- **Customer-Centric Approach:** prioritize a customer-centric approach in digital initiatives, understand customer needs and use digital solutions to enhance the overall customer experience;
- **Data-Driven Decision-Making:** establish robust data governance practice and emphasize data-driven decision-making to enhance efficiency and effectiveness;
- **Technology Infrastructure:** Invest in a scalable and adaptable technology infrastructure, leverage modern technologies that align with the organization's goals;
- **Cybersecurity Measures:** Implement robust cybersecurity measures to safeguard digital assets, Prioritize data security and compliance with industry regulations.
- **Continuous Innovation:** Foster a culture of continuous innovation, encourage experimentation and learning from both successes and failures;
- **Change Management:** Implement effective change management strategies, communicate changes transparently and involve employees in the transformation process.
- **Metrics and Key Performance Indicators:** define key performance indicators (KPIs) to measure the success of digital initiatives and regularly monitor and assess progress against established metrics;
- **External Partnerships:** collaborate with external partners and seek support from organizations with expertise to the digital transformation process.
- **Regulatory Compliance:** stay ahead of regulatory requirements related to digital practices and ensure compliance with data protection and privacy regulations.
- **Sustainability Considerations:** integrate sustainability into digital strategies and assess the environmental impact of digital initiatives and adopt eco-friendly practices like green IT infrastructure or renewable energy sources.

In conclusion, by systematically progressing through these key stages, businesses can not only navigate the complexities of the digital landscape but also cultivate a strategic advantage in the evolving market. The formulation of a successful digital roadmap requires a multidimensional approach that aligns technological advancements with organizational goals. The significance of defining the general scope lies in its transformative potential, turning administrative steps into strategic imperatives. Identifying relevant digital strategies ensures that the roadmap is tailored to the unique business model, creating a synergy between technological initiatives and organizational values. Considering business opportunities and needs acts as the compass, guiding organizations toward areas of value creation and innovation. The foundations of digital components establish the technological bedrock, emphasizing the importance of careful selection, use-case definition, and seamless integration. Developing digital competencies emerges as a crucial element, emphasizing that success hinges on nurturing a workforce equipped with the skills essential for a digitally driven future. Digital leadership emerges as the guiding force, steering organizations through the challenges of transformation and fostering collaboration within the broader industry ecosystem. Agile data architecture ensures that organizations can adapt swiftly to changing business requirements while maintaining the security and flexibility of their digital foundations.

From visionary leadership and cross-functional collaboration to embracing change and prioritizing data security, these elements collectively contribute to the success of the

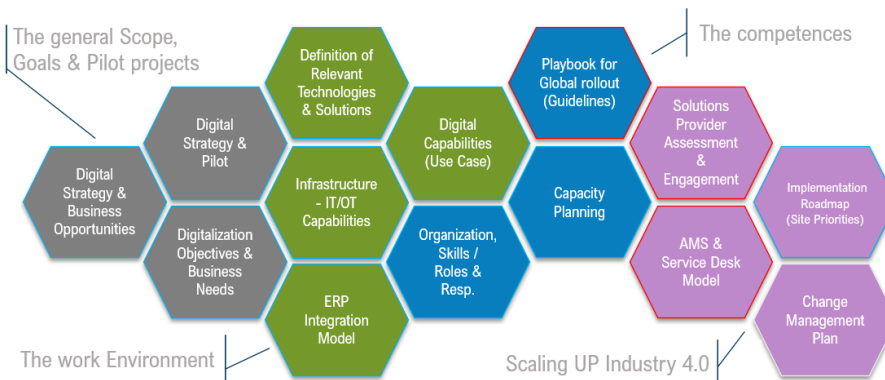
digital roadmap. The emphasis on continuous innovation, effective change management, and sustainability considerations reinforces the dynamic nature of digital transformation.

## CASE STUDY

Next the paper gives an example of such a Digital Roadmap that a global agribusiness company has embarked recently and some key milestones and elements identified. The organization is a global agribusiness and food company that operates across the entire food supply chain that operates in multiple countries worldwide, with a significant presence in key agricultural regions. This global footprint allows the company to source, process, and distribute agricultural products on a large scale. The organization is known for its vertically integrated supply chain, connecting farmers to consumers. The company is involved in every stage of the agricultural supply chain, from sourcing raw materials to processing and delivering final products. Its diversified operations encompass agribusiness, food and ingredients, and sugar and bioenergy, positioning the company as a major contributor to the world's food and agricultural systems.

### Roadmap Overview

The roadmap for Operations 4.0 have the components below:



**Figure 1. Example of Digital Roadmap from an Agribusiness Company**

*Source: Confidential interview with industry expert, 2023*

As the picture above shows, this enterprise has structured their digital roadmap into four main pillars:

- **Strategy** (where they assessed and set the general scope, set the business goals and objectives and agreed on their pilot projects)
- **Foundation** (facilitated a work environment than enabled an open mentality towards learning, change and experimentation, assessed relevant digital technologies with suitable solutions to their needs, analysed the existing infrastructure and capabilities, as well as their enterprise resource planning integration model and defined use-cases)
- **Enablement** (identified and addressed digital competencies that needed to be developed)
- **Roll-out and Continuous Improvement** (scaling up activities for Industry 4.0 and plan to replicate what is working properly from one facility to another, as well as increase, change, improve additional requirements, recruit and manage talent, prioritizing multidisciplinary teams and the capacity to turn data analysis

into a strong asset, define the team of providers, validate results and systematize the learning mechanisms.

Each Pillar is expanded with a specific list of components to deploy Operations 4.0. The current deficiencies of the organization have identified and expected outcomes are identified as well. From a strategy and foundation perspective governed by Industry 4.0 principles, this organization has derived 4 main digital programs:

- **Link floor to business** – with focus on current Enterprise Resource Planning (ERP) systems, Business Intelligence tools, System integration with the objective of increasing the availability of shop floor data for online integration for all company systems and processes
- **Data** – focus on Big Data, Cloud Computing, Artificial Intelligence and Robotics Process Automation (RPA) technologies
- **Adaptability** – its aim is to allow simulations and 3D printing
- **Empowered team** – trainings to improve digital competencies, increase the use of collaborative robots and smart devices in the daily operations.

Digital transformation is impacting every sector and business, and the organization included in this case study is no exception. With the changes in their operating model, they have initiated several initiatives aimed at rewiring and simplifying their organization. While ongoing efforts continue to focus on strengthening foundational processes and systems, they have identified opportunities to enhance business value through digital solutions, revolutionizing both their operations and customer service. Several promising digital initiatives are already in progress and they have embarked on a digital journey since 2021. Recently the organization has formed a cross-company working group to comprehensively explore digital opportunities. This endeavor has identified key priorities in digital, each with the potential to reshape the business landscape: commercial analytics, customer and producer interactions, industrial operations, and data architecture. Armed with insightful ideas, this enterprise is ready to transition to the next phase, where they have started formulating specific project plans and diligently execute them.

The Digital Programs derived from the Digital Roadmap for this particular enterprise are built around the objective of optimizing the value chains. From **origination** initial stage, where the decision making process around commodity sourcing is key to the **in-land transportation** where the organization needs to both make short-term trade-offs to transport their volumes with minimum freight cost given the operating conditions as well as maximizing the margins by selecting optimal routes and means of transport for their process flows to the silos. Next the value chain moves into the **silos** where there is a high need for optimization of the warehouse storage by improving controlling and selection process and measurements followed by the **production** stage, where profitability can be maximized by addressing yield, efficiency and digital and analytics optimizations are in high demand. The immediate step in the flow are the **ports**, where the organization needs to ensure visibility and optimise the flow and quality of goods between production and client demand as well as maximizing long-term port utilization. The flow continues with the **vessels** where the enterprises needs to maximize global asset utilization by allocating vessels to routs so that origin and destination requirements are met from a regulatory and compliance perspective and ends with the **customers**, where there are processes around inbound, storage and processing to definte the quality and volume with the same objective of maximizing the margins, ensuring their profitability.

While defining their digital strategy, this organization has identified the following areas where digital transformation can bring additional value: safety (increase through embedded intelligence and leverages data to deliver predictive capabilities to reduce/eliminate incidents), quality and food safety (provide compliant end products enabled through Artificial Intelligence and Machine Learning techniques and automations that can optimize quality and increase profitability), environmental sustainability (optimize water, waste and energy use by leveraging data), productivity (fully automated, self-optimizing with seamless integration across the value chain), efficiency (provide real time asset lifecycle management to increase utilization and efficiency), foundation (ensure standards for operational technology and automation, sensing and cybersecurity capabilities, as well as edge-to-cloud connectivity). The digital roadmap includes elements that will leverage the digital and analytics to achieve optimal responses while ensuring business continuity, as well as in parallel empower and upskill and train their employees and maximizing value for the entire value chain described above.

Phase 1 of their digital journey is ongoing and it includes 11 production lines that have been defined as use cases where automations are being piloted, infrastructure is being upgraded (new firewalls, automation servers), dashboards and analytics tools are being implemented, as well as quality sensors, basic instrumentation, asset monitoring sensors in critical equipments. In parallel, a new tower in the organization has been built around digital expertise with roles like data scientist, accelerated facility leaders, automation experts, data architects, system integrators. Early 2024 the first phase of the digital journey will come to an end and comprehensive lessons learnt will be derived, as well as financial results.

The journey of the global agribusiness company into digital transformation has demonstrated some valuable lessons that transcend technological aspects and touch upon the very fabric of organizational dynamics. One fundamental takeaway is the paramount importance of aligning expectations across the organization, ensuring a shared understanding of the digital roadmap's pace and impact. The adoption of an agile approach emerged as a necessity, allowing the organization to flexibly navigate the dynamic digital landscape. Cross-functional collaboration proved instrumental, enriching the transformation process with diverse perspectives and aligning digital initiatives with overarching organizational goals. The realization that investing in employee training and upskilling is foundational to success underscores the human-centric aspect of digital transformation. Additionally, effective change management strategies, including transparent communication and employee involvement, were revealed as pivotal in overcoming resistance and ensuring a smooth transition. The continuous vigilance in cybersecurity measures underscored the need to stay ahead of emerging risks, safeguarding digital assets. Careful vendor and technology selection, considering both immediate needs and future scalability, showcased the importance of strategic decision-making. Lastly, maintaining a customer-centric approach throughout the digital journey emerged as a guiding principle, ensuring that digital solutions align with and enhance the customer experience. These lessons collectively illuminate the holistic nature of successful digital transformation, emphasizing adaptability, collaboration, and a strategic mindset as indispensable elements of the digital transformative process.

The organization is confident that the Digital Roadmap and derived Digital Programs governed by Industry 4.0 principles are a key enabler for increasing both productivity and manufacturing excellence, as well as enhancing optimizations in the areas of quality, production, maintenance and transportation.

## CONCLUSIONS

In conclusion, this paper underscores the transformative role of digitalization and the strategic imperatives that organizations must embrace to thrive in the ever-evolving digital landscape. The exploration of Industry 4.0 principles and the emphasis on strategic planning, cross-functional collaboration, and robust cybersecurity measures provide a comprehensive guide for organizations embarking on their digital journey.

As we conclude, it is imperative to not only absorb the insights presented but to catalyze action within organizations. Actively implementing the recommendations outlined in this paper is essential for achieving tangible success in the realm of digital transformation.

While this paper strives to offer valuable insights, it is essential to acknowledge that the field of digital transformation is dynamic and ever-changing. Future research and exploration are warranted to address emerging challenges and opportunities in this fast-paced environment.

As organizations navigate the digital terrain, the unique contributions of this paper in providing actionable recommendations and strategic insights position it as a valuable resource. By actively embracing the principles and practices discussed, organizations can not only meet the immediate challenges of digitalization but also foster sustained resilience and competitiveness.

This concludes our journey through the nuances of digital transformation, with the hope that organizations will leverage the presented roadmap to navigate the digital realms successfully.

## BIBLIOGRAPHY

1. ZAOUI, F., SOUISSI, N. *Roadmap for digital transformation: A literature review*. The 7th International Conference on Emerging Inter-networks, Communication and Mobility (EICM). Leuven-Belgium, August 2020. *Procedia Computer Science* 175 (2020) 621-628
2. HESS T., MATT C., BENLIAN A., WIESBÖCK F., *Options for formulating a digital transformation strategy*, 2016, *MIS Q Exec* 15(2):123–139
3. NADKARNI, S., PRÜGL, R., *Digital transformation: a review, synthesis and opportunities for future research*. *Management Review Quarterly*, 18 April 2020, (2021) 71:233–341
4. ZAMMUTO RF, GRIFFITH TL, Majchrzak A, Dougherty DJ, Faraj S (2007) *Information technology and the changing fabric of organization*. *Org Sci* 18(5):749–762
5. BESSON P, ROWE F, *Strategizing information systems-enabled organizational transformation: a transdisciplinary review and new directions*, 2012, *J Strateg Inf Syst* 21:103–124
6. KARIMI J, WALTER Z, *Corporate entrepreneurship, disruptive business model innovation adoption and its performance: the case of the newspaper industry*, 2016, *Long Range Plan* 49(3):342–360
7. CHA KJ, HWANG T, GREGOR S, *An integrative model of IT-enabled organizational transformation: a multiple case study*, 2015, *Manag Decis* 53:1755–177
8. YEOW A, SOH C, HANSEN R, *Aligning with new digital strategy: a dynamic capabilities approach*. 2018, *J Strateg Inf Syst* 27(1):43–58



9. RESCA A, ZA S, SPAGNOLETTI P, *Digital platforms as sources for organizational and strategic transformation: a case study of the Midblue project.*, 2013, *J Theor Appl Electron Commer Res* 8(2):71–84
10. HANSEN R, SIA SK, *Hummel's digital transformation toward omnichannel retailing: key lessons learned*, 2015, *MIS Q Exec* 14(2):51–66
11. SINGH A, HESS T, *How chief digital officers promote the digital transformation of their companies*, 2017, *MIS Q Exec* 16(1):1–17
12. OBERLÄNDER, M., BEINICKE, A., BIPP, T. *Digital competencies: A review of the literature and applications in the workplace*, *Computers & Education*, Volume 146, 2020, 103752, ISSN 0360-1315
13. SOUSA MJ., ROCHA, A. *Digital learning: Developing skills for digital transformation of organizations*. *Future Generation Computer Systems*. Volume 91, 2019, Pages 327-334, ISSN 0167-739X
14. ISSA, A., HATIBOGLU B., BILDSTEIN, A., BAUERHANSL, T. *Industrie 4.0 roadmap: Framework for digital transformation based on the concepts of capability maturity and alignment*. *Procedia CIRP*. Volume 72, 2018, Pages 973-978, ISSN 2212-8271.
15. Whitepaper on *The Future of Finance [online]*. Available from: <https://www.serrala.com/whitepaper/whitepaper-the-future-of-finance>